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WINE AND SPIRITS

SOUTH AUSTRALIA
AND AUSTRALIA

1966-67

SCOPE

This bulletin contains details for South Australia of the commercial production and distribution of wine and spirits, stocks of wine and spirits held by manufacturers and wholesalers, area of vines, yields of vine products, and for Australia the production of selected wine and spirits. In tables where figures have been rounded, discrepancies between totals and sums of components are due to rounding.

PRODUCTION: The total quantity of wine made in South Australia in 1966-67 was 29,225,400 gallons, 5,341,100 gallons more than in 1965-66 (23,884,300 gallons) but 1,605,400 gallons less than the 1961-62 record production of 30,830,800 gallons. Total production of spirits decreased in 1966-67; brandy production decreased by 516,700 proof gallons to 650,600 proof gallons, while grape spirit production increased by 466,900 proof gallons to 2,434,600 proof gallons. Wineries and distilleries processed 165,030 tons of fresh grapes in 1966-67 compared with 129,249 tons in 1965-66. (A record 179,009 tons were processed in 1961-62)

PRODUCTION: The quantity of beverage wine made in Australia in 1966-67 was 24,251,800 gallons, which is 4,326,400 gallons greater than the previous record of 19,925,400 gallons produced in 1964-65. In 1966-67 production of grape spirit (3,360,100 proof gallons) and brandy (790,000 proof gallons) respectively showed an increase of 19 per cent and a decrease of 42 per cent over 1965-66 production.

WHOLESALE Wholesale sales of wine in South Australia increased from 2,828,300 gallons in 1965-66 to 3,139,200 gallons in 1966-67. Sales of table wine increased by 251,600 gallons to 1,162,900 gallons, the large increase being attributable to the dry varieties both white and red. Sparkling wine sales increased in total by 66,500 gallons, from 253,200 gallons in 1965-66 to 319,700 gallons in 1966-67. Sales of brandy decreased by 3,100 proof gallons in 1966-67 but sales of whisky increased by 4,900 proof gallons.

The figures quoted cannot be taken as an indication of actual consumption of wine and spirits in South Australia as they include sales to interstate retailers and consumers and exclude direct purchases from other States by South Australian retailers and consumers.

EXPORTS: Exports of wine from South Australia showed an increase in 1966-67, rising to 10,632,200 gallons compared with 9,917,800 gallons in 1965-66. Interstate exports increased by 913,500 gallons to 9,028,600 gallons while direct overseas exports decreased by 199,100 gallons to 1,603,600 gallons.

STOCKS: Wine stocks held by winemakers and wholesalers increased to 31,664,500 gallons at 30 June 1967. This is 575,700 gallons greater than the previous record quantity of 31,088,800 gallons held at 30 June 1965. Stocks of distillation wine increased during 1966-67 by 343,200 gallons to 964,400 gallons.

TABLE 1 - WINE AND SPIRITS PRODUCTION, SOUTH AUSTRALIA

Type	1962-63	1963-64	1964-65	1965-66	1966-67
'000 Gallons					
Wine -					
Beverage -					
Fortified	5,568.7	7,305.5	7,522.7	6,450.8	8,013.4
Unfortified	3,841.4	5,199.9	6,018.0	5,950.9	7,928.5
Total	9,410.1	12,505.4	13,540.7	12,401.7	15,941.9
Distillation (a)	12,102.3	15,456.6	15,441.9	12,264.0	14,336.4
Gross total	21,512.4	27,962.0	28,982.6	24,665.7	30,278.3
Net total (b)	20,784.8	27,101.6	28,021.7	23,884.3	29,225.4
'000 Proof Gallons					
Spirits -					
Brandy (c)	994.4	1,052.9	1,183.3	1,167.3	650.6
Liqueurs (d)	11.2	9.8	13.5	12.5	9.7
Grape spirit (c)	1,759.3	2,129.7	2,151.3	1,967.7	2,434.6
All other	167.5	164.6	155.8	163.1	153.8
Total	2,932.4	3,357.0	3,503.9	3,310.6	3,248.7

(a) Used for manufacturing brandy, grape spirit, etc.

(b) Excludes grape spirit added.

(c) During 1966-67, 429,600 proof gallons of brandy and 212,400 proof gallons of grape spirit were used to make blended brandy.

(d) Includes flavoured spirituous liquors.

TABLE 2 - BEVERAGE WINE PRODUCTION, SOUTH AUSTRALIA

Type	1965-66		1966-67	
	In Bond	Out of Bond	In Bond	Out of Bond
'000 Gallons				
Fortified -				
Dry white	667.7	137.6	1,066.5	135.3
Sweet white	4,155.1	21.8	5,125.4	
Sweet red	1,462.0	6.6	1,686.2	
Unfortified -				
Red	-	2,369.2	-	3,394.4
White (incl. sauternes)	-	3,581.7	-	4,534.1
Total	6,284.8	6,116.9	7,878.1	8,063.8

TABLE 3 - WINE AND SPIRITS PRODUCTION, AUSTRALIA

Type	1962-63	1963-64	1964-65	1965-66	1966-67 (a)
'000 Gallons					
Wine -					
Beverage -					
Fortified	8,773.0	10,830.3	11,147.5	9,696.2	12,408.3
Unfortified	6,170.2	7,897.4	8,777.9	8,789.8	11,843.5
Total	14,943.2	18,727.7	19,925.4	18,486.0	24,251.8
'000 Proof Gallons					
Spirits -					
Grape	2,683.0	3,032.0	3,045.4	2,827.9	3,360.1
Brandy	1,129.0	1,220.0	1,400.1	1,371.2	790.0

(a) Preliminary.

Tables 4 and 5 show sales of wine and spirits by wholesalers and wine makers in their operations in South Australia. It includes sales (both local and inter-state) from stocks held in South Australian wineries, depots, bulk stores, etc., but excludes overseas exports, purchases for ships stores, and sales to merchants and wine-makers for re-sale. The figures should not be regarded as showing actual consumption in South Australia because they include sales to retailers and consumers in other States and exclude purchases from other States by South Australian retailers and consumers.

TABLE 4 - WINE: WHOLESALE SALES (a), SOUTH AUSTRALIA

Type	1962-63	1963-64	1964-65	1965-66	1966-67
	'000 Gallons				
Wine -					
Sherry - Dry	119.5	133.3	137.2	152.4	155.2
Sweet	656.5	627.5	624.6	652.8	639.3
Dessert wine -					
Sweet white (b)	226.5	205.6	196.5	195.1	190.5
Sweet red (c)	512.2	554.8	577.4	604.9	608.7
Table wine -					
Dry white	194.9	254.4	263.0	318.8	420.0
Dry red	300.7	449.2	443.0	482.8	639.4
Other (d)	(e)	(e)	(e)	109.7	103.5
Sparkling wine -					
Natural fermentation-					
Sparkling white	(e)256.5	(e)280.4	(e)318.0	69.3	86.5
Sparkling red				19.7	35.7
Other (f)				164.2	197.5
Wine cocktails, etc. (g)	20.4	19.1	23.4	26.8	27.0
Vermouth	23.6	26.1	27.3	31.8	36.0
Total	2,310.8	2,550.4	2,610.4	2,828.3	3,139.2

- (a) Includes sales of imported wine.
 (b) Includes white muscat, madeira, tokay, marsala, etc.
 (c) Includes frontignac and brown muscat.
 (d) Sweet table wine (including sauternes), and rose.
 (e) "Other" table wine included in sparkling wine.
 (f) Includes pearl and similar type wines.
 (g) Includes aperitif and tonic wine.

TABLE 5 - SPIRITS : WHOLESALE SALES (a), SOUTH AUSTRALIA

Type	1962-63	1963-64	1964-65	1965-66	1966-67
	'000 Proof Gallons				
Brandy	136.9	155.6	170.5	163.6	160.5
Gin	Not Collected	29.3	32.2	28.4	29.0
Liqueurs		13.6	16.1	14.5	13.8
Rum		(b) 9.2	17.7	18.9	17.8
Vodka		(b) 10.5	17.5	17.3	18.1
Whisky		104.0	123.6	94.6	99.5
Total		(b)322.2	377.6	337.3	338.7

- (a) Includes sales of imported spirits.
 (b) Sales of imported rum and vodka are excluded; details are not available for publication.

TABLE 6 - RETAIL SALES OF BEER, WINE, & SPIRITS, SOUTH AUSTRALIA

These figures include sales from fixed premises at which goods are normally sold by retail to the general public but exclude sales from licensed clubs, etc.

Quarter	1962-63	1963-64	1964-65	1965-66	1966-67 (a)
	\$ Million				
September	10.8	11.4	12.6	13.6	14.5
December	13.9	15.1	15.7	18.2	18.3
March	13.4	14.3	15.5	16.5	17.4
June	11.5	12.7	13.4	14.3	15.5
Total	49.6	53.5	57.3	62.6	65.7

(a) Preliminary.

TABLE 7 - EXPORTS OF WINE AND SPIRITS OVERSEA AND INTERSTATE, SOUTH AUSTRALIA

In this table overseas exports include only those shipped direct from South Australia. Interstate exports of wine include all those sent to other States whether for sale there or for subsequent export overseas. Details of interstate exports of spirits are not collected.

Type	1962-63	1963-64	1964-65	1965-66	1966-67 (a)
	'000 Gallons				
Wine - Oversea	1,515.6	1,436.9	1,882.3	1,802.7	1,603.6
Interstate	6,390.0	6,775.3	7,213.1	8,115.1	9,028.6
Total	7,905.6	8,212.2	9,095.4	9,917.8	10,632.2
	'000 Proof Gallons				
Spirits - Oversea - Brandy	99.1	85.8	99.7	105.8	109.9
Other potable	0.8	0.7	0.9	2.7	0.8

(a) Preliminary.

TABLE 8 - INTERSTATE WINE EXPORTS, SOUTH AUSTRALIA

State to which Exported	Fortified			Unfortified		
	1964-65	1965-66	1966-67	1964-65	1965-66	1966-67
	'000 Gallons					
New South Wales	1,611.6	1,895.6	1,992.7	1,454.0	1,709.8	2,076.0
Victoria	1,307.4	1,383.5	1,379.3	1,053.4	1,139.3	1,442.2
Queensland	395.7	413.5	479.1	168.7	203.5	257.4
Western Australia	734.6	846.5	832.2	188.7	191.2	247.6
Tasmania	239.3	264.3	235.3	59.7	67.9	86.9
Total	4,288.6	4,803.4	4,918.5	2,924.5	3,311.7	4,110.1

TABLE 9 - STOCKS OF WINE AND BONDED SPIRITS (a) HELD BY WINEMAKERS AND WHOLESALERS
SOUTH AUSTRALIA

Type	At 30 June				
	1963	1964	1965	1966	1967
'000 Gallons					
Wine -					
Distillation	860.5	1,458.5	1,873.0	621.2	964.4
Beverage -					
Duty paid	9,498.4	10,992.1	11,974.3	13,034.1	13,636.9
In bond	17,437.1	17,390.3	17,241.5	16,169.0	17,063.2
Total wine	27,796.0	29,840.9	31,088.8	29,824.4	31,664.5
'000 Proof Gallons					
Spirits (in bond) -					
Brandy	3,835.2	4,004.4	4,162.5	4,395.3	4,184.6
Whisky	502.0	475.7	437.0	465.1	478.4
Gin & schnapps	5.5	7.0	6.1	6.7	7.3
Rum	14.2	9.5	13.3	16.9	20.3
Liqueurs (b)	6.6	6.5	6.6	8.7	7.1
Grape spirit -					
In wine	3,868.2	3,695.4	3,642.5	3,368.9	3,564.2
Not in wine	1,496.8	1,585.6	1,404.3	1,338.4	1,202.2
Other	30.3	26.0	16.1	18.9	19.3
Total spirits	9,758.8	9,810.1	9,688.4	9,618.9	9,483.4

(a) Includes imported wine and spirits.

(b) Includes flavoured spirituous liquors.

TABLE 10 - WINEMAKERS' AND WHOLESALERS' STOCKS OF WINE AND BRANDY (a) IN AND OUT OF BOND
SOUTH AUSTRALIA

Type	30 June 1966		30 June 1967	
	In Bond	Out of Bond	In Bond	Out of Bond
'000 Gallons				
Wine -				
Distillation	92.3	528.9	260.1	704.3
Sherry - Dry	4,465.5	2,039.8	2,538.4	1,223.7
Sweet			2,970.3	297.9
Dessert wine -				
Sweet white (b)	6,137.7	582.1	6,143.8	584.1
Sweet red (c)	5,430.3	693.7	5,189.6	641.5
Table wine -				
Dry white	(d)	(d) 3,994.3	-	4,618.8
Dry red	-	4,672.6	-	5,230.6
Other (e)	89.1	485.6	109.8	498.4
Sparkling wine -				
Natural fermentation -				
Sparkling white	(d)	(d) 171.6	(d)	(d) 211.8
Other (f)	-	256.0	-	242.6
Wine cocktails etc. (g)	(d)	(d) 39.0	(d)	(d) 69.8
Vermouth	(d)	(d) 146.1	(d)	(d) 129.0
'000 Proof Gallons				
Brandy	4,395.3	11.1	4,184.6	10.0

(a) Includes imported wine and brandy.

(b) Includes white muscat, madeira, tokay, marsala, etc.

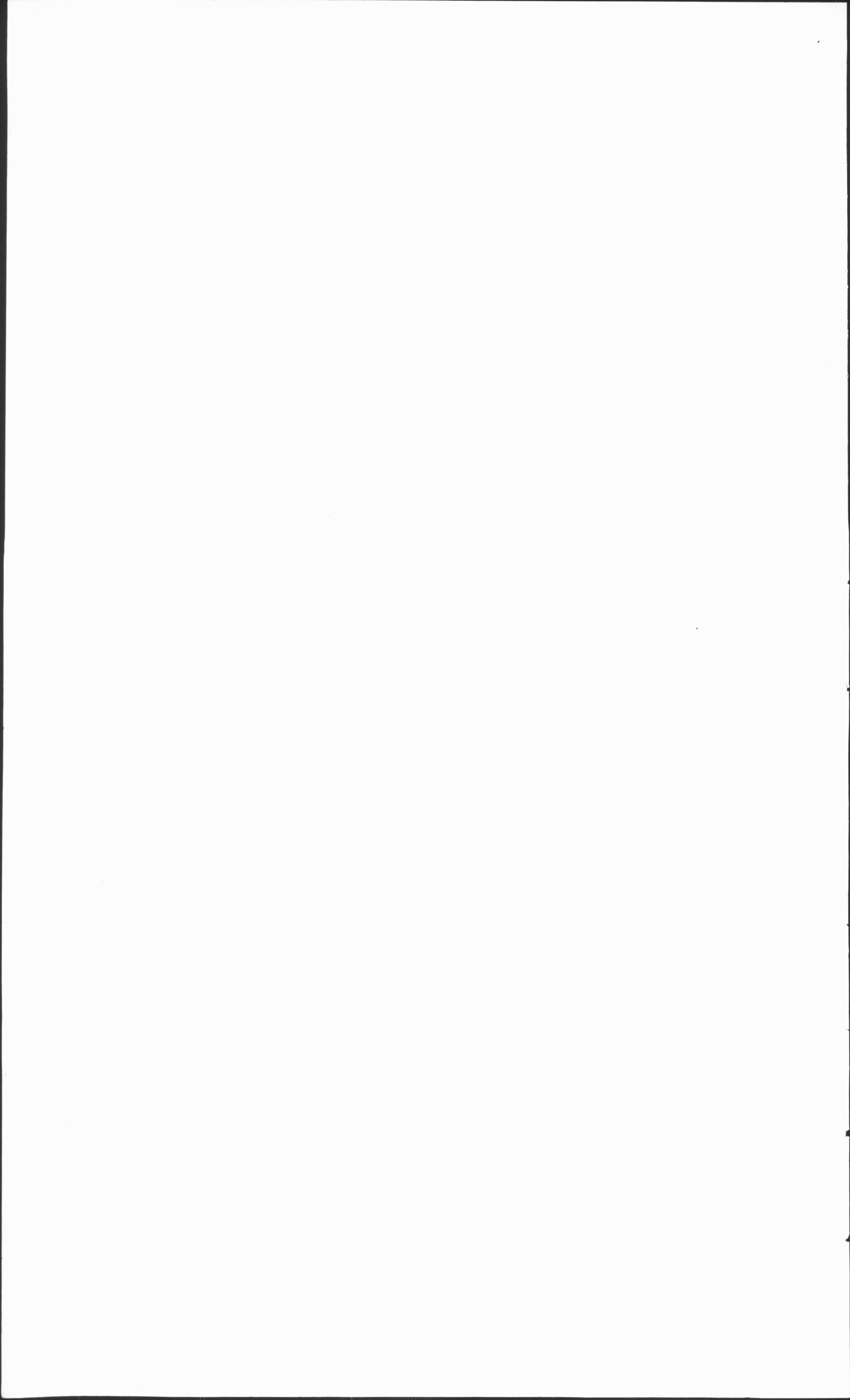
(c) Includes frontignac and brown muscat.

(d) Wine in bond included with out of bond.

(e) Sweet table wines (including sauternes), and rose.

(f) Includes all other sparkling wine (e.g. pearl and similar types).

(g) Includes aperitif wine and tonic wine.



The following tables show details of area of vineyards, principal varieties of vines, and production of grapes and dried vine fruits in South Australia.

TABLE 11 - VINEYARDS : AREA BEARING AND NOT BEARING, SOUTH AUSTRALIA

Particulars	1964-65		1965-66		1966-67	
	Bearing	Not Bearing	Bearing	Not Bearing	Bearing	Not Bearing
	Acres					
Vines -						
Wine grapes	40,155	5,047	40,713	4,714	41,496	3,885
Table grapes	207	37	258	41	199	24
Drying grapes	13,024	387	12,563	442	11,037	439
Total	53,386	5,471	53,534	5,196	52,732	4,348

TABLE 12 - VINEYARDS : PRINCIPAL VARIETIES OF VINES, SOUTH AUSTRALIA

Variety	December 1957 (a)	December 1964 (a)	December 1965 (a)	March 1967
	Acres			
Sultana	10,009	9,515	9,320	9,160
Muscat Gordo	6,442	5,978	5,913	5,461
Currants	6,207	4,312	3,992	3,563
Grenache	9,462	9,796	10,039	9,965
Shiraz	5,843	5,494	5,586	5,661
Doradillo	4,605	4,398	4,624	4,554
Pedro Jiminez	3,398	4,521	4,573	4,331
Pedro False				
Semillon				
Rhine Riesling	1,627	3,085	3,164	3,793
Clare Riesling	3,901	3,185	3,221	2,757
Mataro				
Total (including other)	57,723	57,736	58,216	57,092

(a) Figures compiled by the Phylloxera Board of South Australia.

TABLE 13 - VINEYARDS : PRODUCTION OF GRAPES AND DRIED VINE FRUIT, SOUTH AUSTRALIA

Particulars	1962-63	1963-64	1964-65	1965-66	1966-67
	Tons				
Grapes -					
For wine (a)	116,081	148,828	158,340	129,855	163,780
For table (a)	1,078	969	1,167	1,210	1,027
For drying (a)	47,649	61,922	74,790	52,737	60,609
	Cwt				
Dried Fruit -					
Currants	52,140	90,660	100,875	63,063	75,452
Sultanas	187,420	244,820	264,054	193,794	248,288
Raisins	32,720	18,360	62,440	44,498	22,597

(a) Growers intentions as stated at 31 March.

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